

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

| | | |
|----------------------------------|---|------------------------|
| IN RE: | § | Case No. 16-41533 |
| | § | |
| CHRISTOPHER ANTHONY PAYNE and | § | |
| ALYCE RYGIEL PAYNE, and | § | Chapter 11 |
| THE LAW OFFICE OF CHRISTOPHER A. | § | (Jointly Administered) |
| PAYNE, PLLC, | § | |
| Debtors. | § | |

BALLOT SUMMARY FOR PLAN CONFIRMATION

NOW COME the Debtors and file the Ballot Summary for Plan Confirmation and would respectfully show the Court as follows:

1. Six ballots were received from holders of claims in Class 7.
2. No ballots were sent to holders of claims in any other class.
3. All ballots received were in favor of confirmation and are attached hereto.
4. The ballots are summarized as follows:

| CASE CREDITOR | CLASS | NAME | AMOUNT | ACCEPTS | REJECTS |
|---------------|--------------|--|--------------------------------------|----------|------------|
| Indiv. case | 7 | Janelle Payne ¹ | \$3,000.00 | X | |
| Firm case | 7 | Trident Response Group, LLC ² | \$44,075.09 | X | |
| Indiv. case | 7 | Thomas W. Payne | \$300,000.00 | X | |
| Indiv. case | 7 | Jan Clements | \$35,000.00 | X | |
| Firm case | 7 | Aldous/Walker | \$138,626.86 | X | |
| Both cases | 10 | Shackelford Bowen, McKinley & Norton, LLP ³ | \$101,977.54 | X | |
| | Total | 4 ballots in Indiv. case 3 ballots in Firm case | \$439,977.54 \$284,679.49 | X | -0- |

¹ Dennis Olson filled in the amount from the Debtors' Schedules.

² This ballot was received this way, with two colors of ink.

³ This ballot was counted in both cases.

Respectfully submitted,

OLSON NICOUD & GUECK, L.L.P.
10440 N. Central Expwy., Suite 1100
Dallas, Texas 75231
(214) 979-7302 – Telephone (direct)
(214) 979-7301 – Facsimile
Email: denniso@dallas-law.com

By: /s/ Dennis Olson
Dennis Olson

ATTORNEYS FOR THE
DEBTORS-IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned certifies that a true and correct copy of the foregoing Ballot Summary for Plan Confirmation was served upon:

All parties who receive notice electronically, on the 7th day of August, 2017.

/s/ Dennis Olson
Dennis Olson

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE:

CHRISTOPHER ANTHONY PAYNE and
ALYCE RYGIEL PAYNE,
Debtors.

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CASE NO. 16-41533
CHAPTER 11
(Jointly Administered)

BALLOT FOR ACCEPTING OR REJECTING PLAN OF REORGANIZATION

Christopher Anthony Payne, Alyce Rygiel Payne and The Law Office of Christopher a. Payne, PLLC filed a joint plan of reorganization dated June 26, 2017 (the "Plan") in this case. The Court has approved a disclosure statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Dennis Olson, Olson Nicoud & Gueck, L.L.P., 10440 N Central Expwy., Suite 1100, Dallas, Texas 75231, and telephone no. 214- 979-7302. Court approval of the disclosure statement does not indicate approval of the Plan by Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Dennis Olson, at the address shown below on or before August 3, 2017 at 5:00 p.m., and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class 7 claim against the Debtor in the unpaid amount of Dollars (\$ 5,000.00 - 500)

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: 7/6/17

Print or type name: J. PAYNE

Signature: [Signature]

Title (if corporation or partnership): _____

Address: 868 Windridge Circle

San Marcos, CA
92078

RETURN THIS BALLOT TO:

Dennis Olson
Olson Nicoud & Gueck, L.L.P.
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Dallas, Texas 75231
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FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE:

CHRISTOPHER ANTHONY PAYNE and
ALYCE RYGIEL PAYNE,
Debtors.

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class 7 claim against the Debtor in the unpaid amount of Dollars (\$ 44,075.09)



☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: July 10, 2017

Print or type name:

Signature:

Title (if corporation or partnership):

Address:

R Clint France
[Signature]
CEO
1319 Crumpton St
Dallas, TX 75207

RETURN THIS BALLOT TO:

Dennis Olson
Olson Nicoud & Gueck, L.L.P.
10440 N Central Expwy., Suite 1100
Dallas, Texas 75231
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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE:

CHRISTOPHER ANTHONY PAYNE and
ALYCE RYGIEL PAYNE,
Debtors.

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class 7 claim against the Debtor in the unpaid amount of Dollars (\$ 300,000.00)

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: 7-23-17

Print or type name: THOMAS W. PAYNE

Signature: Thomas W. Payne

Title (if corporation or partnership): _____

Address: 32100 TOLLWAY RD SUITE 200
BYNHAM FARMS MICH 48025

RETURN THIS BALLOT TO:

Dennis Olson
Olson Nicoud & Gueck, L.L.P.
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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE: §
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CHRISTOPHER ANTHONY PAYNE and § CASE NO. 16-41533
ALYCE RYGIEL PAYNE, § CHAPTER 11
Debtors. § (Jointly Administered)

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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class 7 claim against the Debtor in the unpaid amount of Dollars (\$ 35,000 + interest)

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: 8/2/17

Print or type name: JANET M. CLEMENTS

Signature: [Signature]

Title (if corporation or partnership): _____

Address: 18455 NOBLE ROAD STE 100
DALLAS, TX 75240

RETURN THIS BALLOT TO:

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Olson Nicoud & Gueck, L.L.P.
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IN RE:

CHRISTOPHER ANTHONY PAYNE and
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ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class 7 claim against the Debtor in the unpaid amount of Dollars (\$ 138,626.86)

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: 8/2/2017

Print or type name: Charles A. Aldous

Signature: [Signature]

Title (if corporation or partnership): partner

Address: 2311 Cedar Springs Rd. #200
Dallas TX 75201

RETURN THIS BALLOT TO:

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The undersigned, the holder of a Class 7 claim against the Debtor in the unpaid amount of Dollars (\$ 101,977.54)

☒ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: August 3, 2017

Print or type name: Frances A. Smith

Signature: Frances A. Smith

Title (if corporation or partnership): Partner

Address: 9201 N. Central Expway, Fourth Floor
Dallas, TX 75231

RETURN THIS BALLOT TO:

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